

**PERUM PERCETAKAN UANG
REPUBLIK INDONESIA DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN
KONSOLIDASIAN**

Per 31 Desember 2015, 2014 dan
1 Januari 2014/ 31 Desember 2013
(Disajikan dalam Rupiah penuh)

**PERUM PERCETAKAN UANG
REPUBLIK INDONESIA AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF FINANCIAL
POSITION**

As of December 31, 2015, 2014, and
1 January 2014/ December 31, 2013
(Expressed in full Rupiah)

| | Catatan/ Notes | 31 Desember/ December 31, 2015 | 31 Desember/ December 31, 2014*) | 1 Januari 2014/ 31 Desember 2013/ January 1, 2014/ December 31, 2013*) | |
|-------------------------------------|------------------------------|--------------------------------------|--|--|---|
| ASET | | | | | ASSETS |
| Aset Lancar | | | | | Current Assets |
| Kas dan Setara Kas | 2.d, 2.f, 2.h, 2.q, 4, 27 | 1.119.317.470.658 | 776.953.016.250 | 984.927.857.518 | Cash and Cash Equivalents |
| Piutang Usaha - Bersih | 2.d, 2.g, 2.h, 2.p, 5, 29 | 1.926.549.672 | 6.240.580.695 | 3.874.575.583 | Trade Receivables - Net |
| Pihak Berelasi | | 30.788.907.869 | 141.042.429.620 | 39.988.539.686 | Related Parties |
| Pihak Ketiga | | | | | Third Parties |
| Piutang Lain-lain - Bersih | 2.g, 2.p, 6, 29 | 3.070.697.348 | 89.119.723.267 | 2.125.878.267 | Other Receivables - Net |
| Pihak Berelasi | | 7.295.432.069 | 14.369.990.462 | 7.081.166.175 | Related Parties |
| Pihak Ketiga | | 329.152.486.845 | 294.457.653.765 | 223.303.159.844 | Third Parties |
| Persediaan - Bersih | 2.h, 2.p, 7 | 115.676.555.603 | 69.398.806.724 | 78.278.770.165 | Inventories - Net |
| Pajak Dibayar di Muka | 2.m, 8.a | | | | Prepaid Taxes |
| Uang Muka dan Beban Dibayar di Muka | 9 | 106.194.651.089 | 111.014.876.666 | 139.206.519.675 | Advances and Prepaid Expenses |
| Jumlah Aset Lancar | | <u>1.713.422.751.153</u> | <u>1.502.597.077.449</u> | <u>1.478.786.466.913</u> | Total Current Assets |
| Aset Tidak Lancar | | | | | Non Current Assets |
| Investasi Saham dan Ventura Bersama | 2.h, 2.j, 10 | 7.938.461.111 | 7.938.461.111 | 7.938.461.111 | Investment in Shares and Joint Ventures |
| Aset Tetap - Bersih | 2.j, 2.q, 11 | 1.800.218.347.801 | 1.392.044.039.859 | 1.022.541.538.202 | Property, Plant, and Equipment - Net |
| Aset Pajak Tangguhan | 2.m, 8.d | 1.880.793.560 | 3.063.065.452 | 633.427.446 | Deferred Tax Assets |
| Aset Tidak Lancar Lainnya - Bersih | 12 | 344.431.324.183 | 361.418.379.744 | 217.225.501.594 | Other Non Current Assets - Net |
| Jumlah Aset Tidak Lancar | | <u>2.154.468.926.655</u> | <u>1.764.463.946.166</u> | <u>1.248.338.928.353</u> | Total Non Current Assets |
| JUMLAH ASET | | <u>3.867.891.677.808</u> | <u>3.267.061.023.615</u> | <u>2.727.125.395.266</u> | TOTAL ASSETS |

*) Disajikan kembali (Catatan 37)

*) As Restated (Note 37)

**PERUM PERCETAKAN UANG
REPUBLIK INDONESIA DAN ENTITAS ANAK
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KONSOLIDASIAN**

Per 31 Desember 2015, 2014 dan
1 Januari 2014/ 31 Desember 2013
(Disajikan dalam Rupiah penuh)

**PERUM PERCETAKAN UANG
REPUBLIK INDONESIA AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF FINANCIAL
POSITION**

As of December 31, 2015, 2014, and
1 January 2014/ December 31, 2013
(Expressed in full Rupiah)

| | Catatan/ Notes | 31 Desember/ December 31, 2015 | 31 Desember/ December 31, 2014*) | 1 Januari 2014/ 31 Desember 2013/ January 1, 2014/ December 31, 2013*) | |
|---|---------------------|--------------------------------------|--|--|--|
| LIABILITAS DAN EKUITAS | | | | | LIABILITIES AND EQUITY |
| Liabilitas Jangka Pendek | | | | | Current Liabilities |
| Pinjaman Bank Jangka Panjang - Bagian yang Jatuh Tempo dalam Satu Tahun | 2.h, 2.p, 17, 29 | 170.634.233.254 | 123.514.789.568 | 121.709.505.765 | Long Term Bank Loans - Current Maturities |
| Utang Usaha | 2.h, 2.p, 13, 29 | | | | Trade Payables |
| Pihak Berelasi | | 2.263.845.279 | 17.963.606.857 | 1.843.779.396 | Related Parties |
| Pihak Ketiga | | 230.637.212.693 | 244.524.558.540 | 151.426.499.122 | Third Parties |
| Utang Pajak | 2.m, 8.b | 45.706.351.723 | 44.176.031.890 | 79.103.159.433 | Taxes Payables |
| Beban Akrual | 14 | 51.524.262.740 | 16.132.014.070 | 39.146.709.898 | Accrued Expenses |
| Uang Muka Pelanggan | 15 | 47.603.973.733 | 50.188.421.020 | 117.720.281.352 | Advances from Customers |
| Liabilitas Lancar Lainnya | 2.h, 16 | 269.532.681.975 | 227.984.965.145 | 161.044.759.916 | Other Current Liabilities |
| Jumlah Liabilitas Jangka Pendek | | 817.902.561.397 | 724.484.387.090 | 671.994.694.882 | Total Current Liabilities |
| Liabilitas Jangka Panjang | | | | | Non Current Liabilities |
| Pinjaman Bank Jangka Panjang - Setelah Dikurangi Bagian yang Jatuh Tempo dalam Satu Tahun | 2.h, 2.p, 17, 29 | 617.847.912.827 | 476.762.203.051 | 465.036.681.643 | Long Term Bank Loans - Net of Current Maturities |
| Liabilitas Imbalan Kerja | 2.n, 18 | 112.703.070.357 | 117.882.848.190 | 106.019.126.757 | Employment Benefits Obligation |
| Liabilitas Pajak Tangguhan | 2.m, 8.d | 7.993.837.351 | 7.414.682.026 | 6.235.996.285 | Deferred Tax Liabilities |
| Liabilitas Jangka Panjang Lainnya | 19 | 346.468.594.579 | 195.152.146.503 | 112.129.772 | Other Non Current Liabilities |
| Jumlah Liabilitas Jangka Panjang | | 1.085.013.415.114 | 797.211.879.770 | 577.403.934.457 | Total Non Current Liabilities |
| Jumlah Liabilitas | | 1.902.915.976.511 | 1.521.696.266.860 | 1.249.398.629.339 | Total Liabilities |
| Ekuitas | | | | | Equity |
| Modal | 20 | 363.573.454.896 | 363.573.454.896 | 363.573.454.896 | Capital |
| Tambahan Modal Disetor | 2.e, 3 | (64.058.953.996) | (64.058.953.996) | (64.058.953.996) | Additional Paid-In Capital |
| Komponen Ekuitas Lainnya | 21 | 14.638.217.502 | 11.965.288.342 | (18.094.084.337) | Other components of Equity |
| Saldo Laba | | | | | Retained Earnings |
| Telah Ditentukan Penggunaannya | | 1.328.348.642.358 | 1.089.524.169.582 | 912.854.209.063 | Appropriated |
| Belum Ditentukan Penggunaannya | | 312.168.519.886 | 335.061.817.444 | 274.333.450.735 | Unappropriated |
| Jumlah Ekuitas yang Dapat Diatribusikan kepada Pemilik Entitas Induk | | 1.954.669.880.646 | 1.736.065.776.268 | 1.468.608.076.361 | Total Equity Attributable to Owner of the Parent Entity |
| Kepentingan Non Pengendali | 1.c | 10.305.820.651 | 9.298.980.487 | 9.118.689.566 | Non Controlling Interest |
| Jumlah Ekuitas | | 1.964.975.701.297 | 1.745.364.756.755 | 1.477.726.765.927 | Total Equity |
| JUMLAH LIABILITAS DAN EKUITAS | | 3.867.891.677.808 | 3.267.061.023.615 | 2.727.125.395.266 | TOTAL LIABILITIES AND EQUITY |

*) Disajikan kembali (Catatan 37)

*) As Restated (Note 37)

**PERUM PERCETAKAN UANG
REPUBLIK INDONESIA DAN ENTITAS ANAK
LAPORAN LABA RUGI DAN PENGHASILAN KOMPREHENSIF
LAIN KONSOLIDASIAN**

Untuk Tahun-tahun yang Berakhir 31 Desember 2015 dan 2014
(Disajikan dalam Rupiah penuh)

**PERUM PERCETAKAN UANG
REPUBLIK INDONESIA AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF PROFIT OR LOSS
AND OTHER COMPREHENSIVE INCOME**

For the Years Ended December 2015 and 2014
(Expressed in full Rupiah)

| | Catatan/ Notes | 2015 Rp | 2014*) Rp | |
|--|-------------------|------------------------|------------------------|---|
| PENJUALAN | 2.1, 23 | 3.021.613.556.167 | 2.312.123.741.772 | SALES |
| BEBAN POKOK PENJUALAN | 2.1, 24 | (2.297.693.430.832) | (1.866.134.509.556) | COST OF GOODS SOLD |
| LABA BRUTO | | 723.920.125.335 | 445.989.232.216 | GROSS PROFIT |
| Pendapatan Lainnya | 2.1, 28 | 30.166.768.186 | 159.878.401.881 | Other Income |
| Pendapatan Bunga | 2.1, 27.a | 53.427.112.515 | 56.268.183.652 | Interest Income |
| Beban Umum dan Administrasi | 2.1, 25 | (212.262.717.971) | (170.942.374.215) | General and Administrative Expenses |
| Beban Penjualan dan Pemasaran | 2.1, 26 | (33.897.464.253) | (17.513.508.297) | Selling and Marketing Expenses |
| Beban Bunga | 2.1, 27.b | (85.149.459.563) | (60.408.049.566) | Interest Expense |
| Beban Pajak | 2.1, 8.c | (1.962.378.953) | (6.165.702.916) | Tax Expense |
| Beban Lain-lain | 2.1, 28 | (22.415.796.700) | (4.569.519.756) | Other Expenses |
| Jumlah - Bersih | | (272.093.936.739) | (43.452.569.217) | Total - Net |
| LABA SEBELUM PAJAK PENGHASILAN | | 451.826.188.596 | 402.536.662.999 | PROFIT BEFORE CORPORATE INCOME TAX |
| MANFAAT (BEBAN) PAJAK PENGHASILAN | | | | INCOME TAX BENEFIT (EXPENSES) |
| Kini | 2.n, 8.c | (126.045.816.893) | (80.825.632.968) | Current |
| Penyesuaian atas Tahun Sebelumnya | 2.n, 8.d | — | (8.332.007.369) | Adjustments of Prior Year |
| Kini | 2.m, 8.c | (126.045.816.893) | (89.157.640.337) | Current |
| Tangguhan | | (1.723.834.430) | 1.209.720.574 | Deferred |
| Beban Pajak Penghasilan - Bersih | | (127.769.651.323) | (87.947.919.763) | Income Tax Expenses - Net |
| LABA BERSIH TAHUN BERJALAN | | 324.056.537.273 | 314.588.743.236 | NET PROFIT FOR THE YEAR |
| PENDAPATAN KOMPREHENSIF LAIN TAHUN BERJALAN | | | | OTHER COMPREHENSIVE INCOME FOR THE YEAR |
| Pendapatan (beban) komprehensif lainnya yang tidak direklasifikasi ke laba rugi periode berjalan: | | | | Items that will not be reclassified be reclassified to profit or loss: |
| Keuntungan (kerugian) aktuarial atas liabilitas imbalance kerja | | (18.891.658.856) | 49.386.850.924 | Gain/ (Loss) on actuarial liabilities for employee benefit |
| Pendapatan (beban) komprehensif lain - bersih | | (18.891.658.856) | 49.386.850.924 | |
| LABA KOMPREHENSIF TAHUN BERJALAN | | 305.164.878.417 | 363.975.594.160 | COMPREHENSIVE INCOME FOR THE YEAR |
| Laba Bersih Tahun Berjalan yang Dapat Diatribusikan kepada: | | | | Net Profit for the Year Attributable to: |
| Pemilik Entitas Induk | | 322.570.413.496 | 314.091.988.714 | Owner of the Parent Entity |
| Kepentingan Non-Pengendali | | 1.486.123.777 | 496.754.522 | Non Controlling Interest |
| | | 324.056.537.273 | 314.588.743.236 | |
| Laba Komprehensif Tahun Berjalan yang Dapat Diatribusikan kepada: | | | | Comprehensive Income for the Year Attributable to: |
| Pemilik Entitas Induk | | 303.641.537.769 | 363.519.659.013 | Owner of the Parent Entity |
| Kepentingan Non-Pengendali | | 1.523.340.648 | 455.935.147 | Non Controlling Interest |
| | | 305.164.878.417 | 363.975.594.160 | |

*) Disajikan kembali (Catatan 37)

*) As Restated (Note 37)

**PERUM PERCETAKAN UANG
REPUBLIK INDONESIA DAN ENTITAS ANAK
LAPORAN PERUBAHAN EKUITAS KONSOLIDASIAN**

Untuk Tahun-tahun yang Berakhir 31 Desember 2015 dan 2014
(Disajikan dalam Rupiah penuh)

**PERUM PERCETAKAN UANG
REPUBLIK INDONESIA AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY**

For the Years Ended December 2015 and 2014
(Expressed in full Rupiah)

| Catatan/ Notes | Ekuitas yang Dapat Diatribusikan kepada Pemilik Entitas Induk/ Equity Attributable to the Owner of the Parent Entity | | | | | | Kepentingan Non Pengendali/ Non Controlling Interest | Jumlah Ekuitas/ Total Equity | | |
|---|---|--|---|---|---|---|---|---------------------------------|-------------------|---|
| | Modal/ Capital | Tambahannya Disetor/ Additional Paid-In Capital | Komponen Ekuitas Lainnya/ Other Components of Equity | Saldo Laba/Retained Earnings | | | | | | Jumlah/ Total |
| | | | | Telah Ditentukan Penggunaannya/ Appropriated | | Belum Ditentukan Penggunaannya/ Unappropriated | | | | |
| | | | | Cadangan Umum/ General Reserve | Cadangan Tujuan/ Specific Purpose Reserve | | | | | |
| Rp | Rp | Rp | Rp | Rp | Rp | Rp | Rp | Rp | | |
| Saldo 31 Desember 2013*) | 363.573.454.896 | (64.058.953.996) | (18.094.084.337) | 689.933.695.498 | 222.920.513.565 | 274.333.450.735 | 1.468.608.076.361 | 9.118.689.566 | 1.477.726.765.927 | Comprehensive Income for the Balance as of December 31, 2013 |
| Penyesuaian Saldo - Kepentingan Non Pengendali | -- | -- | -- | -- | -- | -- | -- | 1.939.814 | 1.939.814 | Adjustment to - Non Controlling Interest |
| Laba Komprehensif Tahun Berjalan | -- | -- | -- | -- | -- | 333.460.286.334 | 333.460.286.334 | 542.082.510 | 334.002.368.844 | Comprehensive Income for the Year |
| Komponen Ekuitas Lainnya | 21 | -- | 30.059.372.679 | -- | -- | -- | 30.059.372.679 | (86.147.363) | 29.973.225.316 | |
| Dividen | 22.a | -- | -- | -- | -- | (96.061.959.106) | (96.061.959.106) | (277.584.040) | (96.339.543.146) | Dividends |
| Pembentukan Cadangan Umum | 22.b | -- | -- | 176.669.960.519 | -- | (176.669.960.519) | -- | -- | -- | Appropriation for General Reserve |
| Saldo 31 Desember 2014*) | 363.573.454.896 | (64.058.953.996) | 11.965.288.342 | 866.603.656.017 | 222.920.513.565 | 335.061.817.444 | 1.736.065.776.268 | 9.298.980.487 | 1.745.364.756.755 | Balance as of December 31, 2014 |
| Penyesuaian Saldo - Kepentingan Non Pengendali | -- | -- | -- | -- | -- | -- | -- | (346.366.255) | (346.366.255) | Adjustment to - Non Controlling Interest |
| Laba Komprehensif Tahun Berjalan | -- | -- | -- | -- | -- | 303.641.537.768 | 303.641.537.768 | 1.523.340.648 | 305.164.878.417 | Comprehensive Income for the Year |
| Komponen Ekuitas Lainnya | 21 | -- | 2.672.929.160 | -- | -- | 18.996.837.450 | 21.669.766.610 | 71.460.190 | 21.741.226.799 | Other Components of Equity |
| Dividen | 22.a | -- | -- | -- | -- | (100.038.000.000) | (100.038.000.000) | (241.594.419) | (100.279.594.419) | Dividends |
| Program Kemitraan | 2.o, 22 | -- | -- | -- | -- | (3.334.600.000) | (3.334.600.000) | -- | (3.334.600.000) | Partnership Program |
| Program Bina Lingkungan | 2.o, 22 | -- | -- | -- | -- | (3.334.600.000) | (3.334.600.000) | -- | (3.334.600.000) | Community Development Program |
| Pembentukan Cadangan Umum | 22.b | -- | -- | 238.824.472.776 | -- | (238.824.472.776) | -- | -- | -- | Appropriation for General Reserve |
| Saldo 31 Desember 2015 | 363.573.454.896 | (64.058.953.996) | 14.638.217.502 | 1.105.428.128.793 | 222.920.513.565 | 312.168.519.886 | 1.954.669.880.646 | 10.305.820.651 | 1.964.975.701.297 | Balance as of December 31, 2015 |

Catatan terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian secara keseluruhan

The accompanying notes form are integral part of these consolidated financial statements

**PERUM PERCETAKAN UANG
REPUBLIK INDONESIA DAN ENTITAS ANAK
LAPORAN ARUS KAS KONSOLIDASIAN**
Untuk Tahun-tahun yang Berakhir 31 Desember 2015 dan 2014
(Disajikan dalam Rupiah penuh)

**PERUM PERCETAKAN UANG
REPUBLIK INDONESIA AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF CASH FLOWS**
For the Years Ended December 2015 and 2014
(Expressed in full Rupiah)

| | 2015 Rp | 2014 Rp | |
|--|--------------------------|--------------------------|---|
| ARUS KAS DARI AKTIVITAS OPERASI | | | CASH FLOWS FROM OPERATING ACTIVITIES |
| Penerimaan Kas dari Pelanggan | 3.587.319.231.207 | 2.584.855.493.421 | Customer Cash Receipt |
| Pengeluaran Kas kepada Pihak Ketiga dan Karyawan | (2.305.158.557.882) | (1.922.150.450.557) | Third Parties and Employee Expenditure |
| Penerimaan Kas dari Bunga Deposito dan Jasa Giro | 59.757.647.792 | 19.266.996.961 | Cash receipts from Deposit Interest and Demand Services |
| Pengeluaran Kas untuk Pembayaran Pajak | (333.214.930.156) | (307.566.471.257) | Tax Expenditure |
| Penerimaan/(Pengeluaran) Kas Lain-lain | (217.189.648.730) | (233.410.619.660) | Other Receipt (Expenditure) |
| Arus Kas Bersih Dari Aktivitas Operasi | 791.513.742.231 | 140.994.948.908 | Net Cash Provided by Operating Activities |
| ARUS KAS DARI AKTIVITAS INVESTASI | | | CASH FLOWS FROM INVESTING |
| Penerimaan Kas Pencairan Deposito | 3.192.529.822.896 | 1.340.335.000.000 | Deposit Cash Disbursement |
| Penerimaan Kas Dividen | - | 1.001.071.690 | Cash Dividen Receipt |
| Penerimaan Kas Bunga Pinjaman | 107.602.959 | 8.258.351.097 | Cash Receipts Lending |
| Pengeluaran Kas untuk Perolehan Aset Tetap | (482.233.400.532) | (313.247.552.331) | Cash Expenditures for Fixed Assets Acquisition |
| Pengeluaran Kas untuk Penyertaan | - | (34.067.000.000) | Cash expenditures for Participation |
| Pengeluaran Kas untuk Proyek Pengembangan Usaha | - | - | Cash expenditures for Enterprise Development Project |
| Pengeluaran Kas untuk Penempatan Deposito | (3.155.261.789.595) | (1.363.623.500.000) | Cash expenditures for the Placement Deposit |
| Penerimaan/(Pengeluaran) Kas Lain-lain | 718.572.880 | (236.838.079) | Revenue / (Expenses) Other Cash |
| Arus Kas Bersih Dari Aktivitas Investasi | (444.139.191.392) | (361.580.467.623) | Net Cash Used in Investing of Activities |
| ARUS KAS DARI AKTIVITAS PENDANAAN | | | CASH FLOWS FROM FINANCING |
| Penerimaan Kas dari Pinjaman | 368.933.988.161 | 308.879.032.792 | Cash receipts from loans |
| Pengeluaran Kas untuk Pembayaran Dividen | (100.770.104.297) | (96.903.122.841) | Cash expenditures for Dividend Payment |
| Pengeluaran Kas untuk Pembayaran PKBL | (6.669.200.000) | - | Cash expenditures for Payments PKBL |
| Pengeluaran Kas untuk Pembayaran Pokok Pinjaman | (174.881.877.405) | (166.224.378.401) | Cash expenditures for Principal Payment |
| Pengeluaran Kas untuk Pembayaran Bunga Pinjaman | (84.325.385.440) | (59.748.420.691) | Cash expenditures for Loan Interest Payments |
| Penerimaan/(Pengeluaran) Kas Lain-lain | (7.297.517.450) | 26.607.608.190 | Revenue / (Expenses) Other Cash |
| Arus Kas Bersih Dari Aktivitas Pendanaan | (5.010.096.431) | 12.610.719.049 | Net Cash Provided By Financing Activities |
| Kenaikan/(penurunan) kas dan setara kas | 342.364.454.408 | (207.974.799.667) | Increase / (decrease) in cash and cash equivalents |
| Kas dan setara kas awal | 776.953.016.250 | 984.927.815.917 | Cash and cash equivalents beginning balance |
| Kas dan setara kas akhir | 1.119.317.470.658 | 776.953.016.250 | Cash and cash equivalents ending balance |